



United States Department of the Interior

BUREAU OF LAND MANAGEMENT

Monticello Field Office

P.O. Box 7

Monticello, Utah 84535

<http://www.blm.gov/utah/monticello>



IN REPLY REFER TO:

UTU- 68060

(UT-090)

JAN 12 2009

Mr. Dennis Stover
Uranium One Exploration USA, Inc.
3801 Automation Way, Suite 100
Fort Collins, CO 80525

Re: Change of Operator, Uranium One Exploration USA, Velvet Mine Plan of Operations, UTU-68060/ M0370040, San Juan County, Utah

Dear Mr. Stover:

Enclosed is your copy of the executed form approving the transfer of the subject Plan of Operations and a change of operator from US Energy Corp to Uranium One Exploration USA, Inc. The transfer will be effective upon acceptance of a satisfactory bond and final approval by the Utah Division of Oil, Gas and Mining.

If you have questions or need additional information, please contact Ted McDougall of my staff at (435) 587-1512.

Sincerely,

Thomas A. Heinlein
Field Office Manager

Enclosure
Form 3809-5

cc: Paul Baker
State of Utah Department of Natural Resources
Division of Oil, Gas and Mining
1594 West North Temple, Suite 1210
Box 145801
Salt Lake City, Utah 84114-5801

Fred Craft
U.S. Energy Corp.
877 North 800 West
Riverton, Wyoming 82501

Opie Abeyta, State BLM Office

RECEIVED

JAN 14 2009

DIV. OF OIL, GAS & MINING

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